

Dear all,

Based on strong operating and financial performance, Sivantos Group is seeking certain amendments to its Senior Facilities Agreement and amend the Margin applicable to its EUR and USD term loans.

- Reduce the margin on EUR and USD term loans to L/E+325 (1% floor)
- Reduce margin ratchet to 4.5x from 5.0x total net leverage (25bps margin reduction)
- Align the general dividend basket to the bond indenture, i.e. add an additional €40m or 11% of net total adjusted assets dividend basket to the existing documentation

Amount	EUR 305m USD 600m
Pricing	E+325 L+325
Floor	1%
OID	Par
Maturity	Same as existing (Jan-22)
Financial covenants:	Same as existing (None)
Timing	Thursday 11 June, 10pm GMT / 5pm EDT: unconditional commitments