



# Incremental Term Loan B announcement

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Piscataway April 9, 2018

\*\*\* SIVANTOS - INCREMENTAL TLB \*\*\*

BORROWER: Auris Luxembourg III S.à r.L.

FACILITY TYPE: Incremental Term Loan B

SIZE: EUR 200 million

UOP: Finance the acquisition of TruHearing

FINANCIAL COVENANTS: Cov-lite (same as existing)

MATURITY: January 2022 (same as existing)

PRICING: TBD

TIMING: Friday 13 April, 5:00pm UK BST / 6:00pm CET / 12:00pm EST - Unconditional commitments

JOINT GLOCOS: DB, GS

JOINT BOOKRUNNERS: UBS

LENDER CALL: Monday 9 April at 1:00pm UK BST / 2:00pm CET / 8:00am EST / 8:00pm SG

FRANCE: 0970 7339 58

GERMANY: 032 2210 98334

HONG KONG: 5808 4954

SINGAPORE: 3163 4602

UK: 020 3936 2999

US: 1 855 9796 654

PIN: 708040

Investor Presentation with further details will be made available ahead of the Lender Call on our website.